

Referred by _____

DX: _____

DEPENDENT CLIENT INFORMATION

PATIENT: _____ BIRTH DATE: _____

ADDRESS: _____ PATIENT SEX: _____

CITY, ST., ZIP _____ PHONE NUMBER: _____

OK TO LEAVE MESSAGES

*EMAIL ADDRESS OF CLIENT (IF 18 YEARS OR OLDER): _____

* will be used for your invite to create your secure online client portal

**EMAIL ADDRESS OF RESPONSIBLE PARENT/GUARDIAN (IF CLIENT IS UNDER 18 YEARS): _____

** will be used for your invite to create a secure online client portal for your dependent.

PARENT / GUARDIAN INFORMATION

MOTHER'S NAME _____ MARITAL STATUS _____

ADDRESS _____ SPOUSE'S NAME _____

(IF DIFFERENT THAN CLIENT)

CITY, ST., ZIP _____

PHONE (H) _____ PHONE (C) _____

OK TO LEAVE MESSAGES

OK TO LEAVE MESSAGES

EMPLOYER _____ PHONE (W) _____

OK TO LEAVE MESSAGES

FATHER'S NAME _____ MARITAL STATUS _____

ADDRESS _____ SPOUSE'S NAME _____

(IF DIFFERENT THAN CLIENT)

CITY, ST., ZIP _____

PHONE (H) _____ PHONE (C) _____

OK TO LEAVE MESSAGES

OK TO LEAVE MESSAGES

EMPLOYER _____ PHONE (W) _____

OK TO LEAVE MESSAGES

EMPLOYEE ASSISTANCE PROGRAM* THIS MUST BE COMPLETED IF USING EAP*****

AUTH # _____ # OF VISITS APPROVED _____ EAP COMPANY _____ PHONE # _____

INSURANCE INFORMATION

PERSON RESPONSIBLE FOR BILL _____ RELATIONSHIP TO CLIENT _____

INSURANCE COMPANY _____ PHONE NUMBER _____

ID# _____ GROUP # _____ POLICY HOLDER NAME _____

POLICY HOLDER'S DATE OF BIRTH _____ POLICY HOLDER'S EMPLOYER _____

I have completed this form fully and completely, and certify that I am the patient or duly authorized general agent of the patient authorized to furnish the information requested. I UNDERSTAND THAT EVEN THOUGH I HAVE SOME TYPE OF INSURANCE COVERAGE, I AM RESPONSIBLE FOR THE PAYMENT OF SERVICES. I hereby authorize release of information necessary to file a claim with my insurance company and ASSIGN BENEFITS OTHERWISE PAYABLE TO ME TO THE CLINICAN OF THE CLAIM. I request that payment of authorized benefits be made either to me or on my behalf to the clinician indicated on the claim for any services furnished to me by that clinician. I authorize any holder of medical information about me to release to my insurance and its agents any information needed to determine these benefits or the benefits payable for related services. If my insurance requires case management, I authorize my clinician to release the appropriate clinical information.

Signature of Patient required if 12 years or older: _____ Date: _____

Signature of Parent/Guardian required if less than 18 years of age: _____ Date: _____

FINANCIAL POLICY

We will gladly bill your insurance for services provided to you if we have the necessary information. Please bring your most current insurance card with you to each visit. You are responsible for giving us full and accurate insurance information (including secondary, if applicable) at your first visit and immediately thereafter whenever there are any changes with your insurance coverage. If this information is not given in a timely manner and claims are denied, you will be responsible for the balance due.

You are responsible to know the mental health benefits on your insurance plan. If authorization is required, and you have not obtained it or notified the provider, your claims may be denied and you will be responsible for the entire fee.

Copays are due at each visit. Patient statements are mailed every four weeks for any other balance that may be due. Account balances that have exceeded 90 days with no payment are turned over to our collection agency and your credit history may be impacted. Our desire is to work with our clients to have balances paid in a timely manner and avoid this process.

I have read and understand the above policy _____
(Please Initial)

RATES FOR SERVICES NOT COVERED BY INSURANCE

Returned Check Fee	\$40.00
Missed appointment/Late Cancellation Fee	Full Hourly Rate of Clinician
Disability Forms	\$50 minimum up to Full Hourly Rate of Clinician
Workers Compensation Forms	\$50 minimum up to Full Hourly Rate of Clinician
School/Work Forms	\$25.00
Dictated Letter (1-2 pages)	\$25.00
Dictated Letter (2+ pages)	\$40.00
Extended Phone Calls	\$50.00
Court Reports	\$50 minimum up to Full Hourly Rate of Clinician

I have read, understand and agree to the above financial obligations.

Signature: _____ Date: _____

Print Name: _____

If under the age of 18, we need the signature of the responsible party:

Signature: _____ Date: _____

Print Name: _____

RECEIPT OF NOTICE OF PRIVACY PRACTICES

(Available on our website www.spclinical.com or in our office)

I hereby acknowledge that I have been provided with the opportunity to view a copy of the Notice of Privacy Practices (the "Notice"). The Notice contains information regarding potential uses and disclosures of my protected health information (as that term is defined under the Health Insurance Portability and Accountability Act of 1996 "HIPAA") that may be made by the Practice, and of my rights and the Practice's legal duties with respect to my protected health information.

Print Patient's Name

Patient's Signature

Date

MISSED APPOINTMENTS AND CANCELLATIONS

- Twenty-four hour notice is required to cancel an appointment. This allows your therapist adequate time to schedule another client. To cancel, call 630-305-0464 and speak directly with the office staff or leave a voice mail with your clinician. This voice mail line is available 24/7 and has a date/time stamp.
- You will be charged the clinician's full rate for a missed appointment and/or cancellation with less than 24-hour notice.
- These charges cannot be billed to your insurance company.

Signature: _____

Print Name: _____

Date: _____

APPOINTMENT REMINDERS

Appointment information may be classified as "Protected Health Information" and by initialing the option below, you are giving us permission to send appointment reminders.

Please initial the option of your choice. Choose one option only.

_____ Via a text message to my cell phone (normal text message rates will apply).

Cell number: _____

_____ Via an automated voice message to my cell phone.

Cell number: _____

_____ Via an automated voice message to my land line.

Land line number: _____

These reminders will be sent 2 days prior to your appointment. Appointment reminders are sent as a courtesy and if for any reason the reminders cannot be delivered the appointment is still your responsibility to keep or cancel per the policy outlined above.

**The appointment reminder will close with the message "To discuss your appointment please call 630-305-0464."
You will only need to call us if you are not able to keep this appointment.**

AUTHORIZATION TO DISCLOSE INFORMATION TO PRIMARY CARE PHYSICIAN

I understand that my records are protected under the applicable state law governing health care information that relates to mental health services and under the federal regulations governing Confidentiality of Alcohol and Drug Abuse Patient Records 42 CRF Part 2, and cannot be disclosed without my written consent unless otherwise provided for in state or federal regulations. I also understand that I may revoke this consent at any time except to the extent that action has been taken in reliance on it. This release will automatically expire 12 months from the date signed.

(Please print patient's name)

(Please print treating clinician's name)

Please check one of the choices below:

_____ Release any applicable information to my Primary Care Physician

_____ Do not release information to my Primary Care Physician

_____ I do not currently have a Primary Care Physician

PRIMARY CARE PHYSICIAN INFORMATION (please complete if you indicated above to release information to your doctor)

Physician Name _____ Phone _____

Address _____

City, State, Zip code _____

Signature of Patient required if 12 years of age or older

Date

Signature of Patient, Parent, Guardian or Authorized Representative

Date

If signed by a guardian or authorized representative, please provide legal documentation that proves such authority under state law (i.e. Power of Attorney, Living Will, or Guardianship papers, etc.